

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

11 July 2022

Issue Number 220206 Tender Type Reopening Tender Date 12 July 2022 Tender Time 9:30 am to 10:30 am Offering Amount Renminbi 12 Billion Interest Type Fixed Coupon Rate 1.83% **Interest Payment Frequency** Annually **Interest Payment Date** 23 May Original Tenor One Year Maturity Date 23 May 2023 Issue and Settlement Date 14 July 2022 Dated Date(Value Date) 23 May 2022 Listing Date 18 July 2022 **Clearing House** China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Rating Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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CDB's bond yield curve available at http://www.cdb.com.cn.